



Tax Square Professional Corporation
Chartered Professional Accountant

LLC Formation Assessment

New Assessment Questionnaire Submission

01. Applicant Profile

Applicant Name	sada
Email Address	m@gmial.com
Country of Residence	[country-residence]
Applicant Status	U.S. Tax Resident

A. U.S. Resident Information

Current State	
Primary Business Operation	My home state only
Multiple States	
International Countries	
Already Operating	Yes
Current Business Name	
Current Entity Type	
Current Registration State	
Current EIN	Yes
Business Type	Manufacturing
Other Business Type	
Amazon Inventory	Yes
Property Locations	
SaaS Investors	Yes

B. Non-U.S. Resident Information

Country of Residence	
Country of Tax Residence	
ITIN	Yes
EIN	Yes
Existing U.S. Company	Yes
Existing Entity Type	
Existing Company State	
Year Formed	
Business Type	[nonus-business-type]
U.S. Office	[us-office]
U.S. Employees	[us-employees]
U.S. Inventory	[us-inventory]
U.S. Contractors	[us-contractors]

02. Ownership & Operations

Number of Owners	One
Non-U.S. Owner	Yes
Employees	
Office	
Warehouse	
Inventory	
Independent Contractors	

03. Financial Expectations

Estimated Annual Revenue	Under \$50,000
Expected Annual Profit	Under \$50,000

04. Banking & Payment Needs

U.S. Business Bank Account
Stripe
PayPal
Payment Processor

05. Business Priorities

Highest Priority	Lowest Formation Cost
Raise Investment	
Hire Employees	
Expand Internationally	
Own Real Estate	
Preferred State	Delaware

06. Additional Services Required

Requested Services	Bookkeeping
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07. Recommended Strategy

Recommended State	Delaware
Alternative State(s)	Wyoming
Recommended Entity	C-Corporation
Federal Tax Classification	C-Corporation (Form 1120)
Why This Recommendation?	Venture capital and institutional investors generally require a Delaware C-Corporation structure.

08. Compliance Considerations

Applicable Compliance Items	[compliance]
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Tax Square Professional Corporation
LLC Formation Assessment & Recommendation