



Tax Square Professional Corporation

Chartered Professional Accountant

LLC Formation Assessment

New Assessment Questionnaire Submission

01. Applicant Profile

Applicant Name	Adnan Khan
Email Address	adkhaann@gmail.com
Applicant Status	U.S. Tax Resident

A. U.S. Resident Information

Current State	
Actual Business Operating State	
Business Operation	My home state only
Other States	
Countries of Operation	
Already Operating	No
Current Business Name	
Current Entity Type	
Current Registration State	
Current EIN	No

B. Non-U.S. Resident Information

Country of Residence	
Country of Tax Residence	
ITIN	Yes
EIN	Yes
Existing U.S. Company	Yes
Existing Entity Type	
Existing Company State	
Year Formed	

02. Business Type

Business Type	Software / SaaS
Other Business Type	
Amazon FBA Inventory Stored by Amazon	Yes
Real Estate Property Locations	
SaaS Investors	No

03. Ownership & Operations

Number of Owners	One
Are Any Owners Non-U.S. Residents?	No
Employees	
Office	
Warehouse	
Inventory	
Independent Contractors	

04. Financial Expectations

Estimated Annual Revenue	Under \$50,000
Expected Annual Profit	Under \$50,000

05. Banking & Payment Needs

U.S. Business Bank Account	
Stripe	
PayPal	
Payment Processor	

06. Business Priorities

Highest Priority	Asset Protection
Raise Investment	
Hire Employees	
Expand Internationally	
Own Real Estate	
Preferred State	Not Sure

07. Additional Services Required

Requested Services

08. Recommended Strategy

Recommended State	Home State
Alternative State(s)	Wyoming, Delaware
Recommended Entity	Limited Liability Company (LLC)
Federal Tax Classification	Disregarded Entity (Single-Member LLC)
Why This Recommendation?	Forming in your home state is generally the most cost-effective option for local operations.
Professional / Compliance Review	[professional-review]

09. Compliance Considerations

Applicable Compliance Items	• Ensure annual state reports and registered agent renewals are maintained on time.
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LLC Formation Assessment & Recommendation