



LLC Formation Assessment

New Assessment Questionnaire Submission

01. Applicant Profile

Applicant Name	fd
Email Address	m@gmail.com
Country of Residence	dfs
Applicant Status	Non-U.S. Resident Individual

A. U.S. Resident Information

Current State	fg
Primary Business Operation	Fully online
Multiple States	cv
International Countries	vcx
Already Operating	No
Current Business Name	cxv
Current Entity Type	v
Current Registration State	vc
Current EIN	No
Business Type	Other
Other Business Type	v
Amazon Inventory	No
Property Locations	d
SaaS Investors	No

B. Non-U.S. Resident Information

Country of Residence	z
Country of Tax Residence	zx
ITIN	No
EIN	No
Existing U.S. Company	No
Existing Entity Type	fgfd
Existing Company State	g
Year Formed	dfg
Business Type	Consulting SaaS E-Commerce Amazon Holding Company Investment Real Estate Other
U.S. Office	U.S. Office
U.S. Employees	U.S. Employees
U.S. Inventory	Inventory in the U.S.
U.S. Contractors	U.S. Contractors

02. Ownership & Operations

Number of Owners	Two
Non-U.S. Owner	No
Employees	
Office	
Warehouse	Warehouse
Inventory	
Independent Contractors	

03. Financial Expectations

Estimated Annual Revenue	\$50,000–250,000
Expected Annual Profit	\$50,000–150,000

04. Banking & Payment Needs

U.S. Business Bank Account	U.S. Business Bank Account
Stripe	
PayPal	
Payment Processor	

05. Business Priorities

Highest Priority	Tax Efficiency
Raise Investment	
Hire Employees	
Expand Internationally	Expand Internationally
Own Real Estate	
Preferred State	Home State

06. Additional Services Required

Requested Services	Annual Reports
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07. Recommended Strategy

Recommended State	fd
Alternative State(s)	None identified
Recommended Entity	Multi-Member LLC
Federal Tax Classification	Default partnership / further tax review
Why This Recommendation?	1. The actual operating location was given priority when determining the recommended state. 2. Two or more owners generally point to a Multi-Member LLC. 3. The business type selected was considered in the entity and compliance assessment. 4. U.S. physical operations may create registration, tax, licensing or foreign-qualification requirements. 5. The applicant follows the Non-U.S. Resident path and S Corporation treatment is not automatically recommended.

08. Compliance Considerations

Applicable Compliance Items [compliance]

Tax Square Professional Corporation
LLC Formation Assessment & Recommendation