



LLC Formation Assessment

New Assessment Questionnaire Submission

01. Applicant Profile

Applicant Name	
Email Address	
Country of Residence	
Applicant Status	U.S. Citizen

A. U.S. Resident Information

Current State	
Primary Business Operation	My home state only
Multiple States	
International Countries	
Already Operating	Yes
Current Business Name	
Current Entity Type	
Current Registration State	
Current EIN	Yes
Business Type	Consulting
Other Business Type	
Amazon Inventory	Yes
Property Locations	
SaaS Investors	Yes

B. Non-U.S. Resident Information

Country of Residence	
Country of Tax Residence	
ITIN	Yes
EIN	Yes
Existing U.S. Company	Yes
Existing Entity Type	
Existing Company State	
Year Formed	
Business Type	
U.S. Office	
U.S. Employees	
U.S. Inventory	
U.S. Contractors	

02. Ownership & Operations

Number of Owners	One
Non-U.S. Owner	Yes
Employees	
Office	
Warehouse	
Inventory	
Independent Contractors	

03. Financial Expectations

Estimated Annual Revenue	Under \$50,000
Expected Annual Profit	Under \$50,000

04. Banking & Payment Needs

U.S. Business Bank Account
Stripe
PayPal
Payment Processor

05. Business Priorities

Highest Priority	Lowest Formation Cost
Raise Investment	
Hire Employees	
Expand Internationally	
Own Real Estate	
Preferred State	Delaware

06. Additional Services Required

Requested Services

07. Recommended Strategy

Recommended State

Alternative State(s)

Recommended Entity

Federal Tax Classification

Why This Recommendation?

08. Compliance Considerations

Applicable Compliance Items [compliance]