



LLC Formation Assessment

New Assessment Questionnaire Submission

01. Applicant Profile

Applicant Name	Sample value
Email Address	preview@example.com
Country of Residence	Sample value
Applicant Status	Sample value

A. U.S. Resident Information

Current State	Sample value
Primary Business Operation	Sample value
Multiple States	Sample value
International Countries	Sample value
Already Operating	Sample value
Current Business Name	Sample value
Current Entity Type	Sample value
Current Registration State	Sample value
Current EIN	Sample value
Business Type	Sample value
Other Business Type	Sample value
Amazon Inventory	Sample value
Property Locations	Sample value
SaaS Investors	Sample value

B. Non-U.S. Resident Information

Country of Residence	Sample value
Country of Tax Residence	Sample value
ITIN	Sample value
EIN	Sample value
Existing U.S. Company	Sample Company
Existing Entity Type	Sample value
Existing Company State	Sample Company
Year Formed	Sample Company
Business Type	Sample value
U.S. Office	Sample value
U.S. Employees	Sample value
U.S. Inventory	Sample value
U.S. Contractors	Sample value

02. Ownership & Operations

Number of Owners	Sample value
Non-U.S. Owner	Sample value
Employees	Sample value
Office	Sample value
Warehouse	Sample value
Inventory	Sample value
Independent Contractors	Sample value

03. Financial Expectations

Estimated Annual Revenue	Sample value
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Expected Annual Profit	Sample value
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04. Banking & Payment Needs

U.S. Business Bank Account	Sample value
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Stripe	Sample value
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PayPal	Sample value
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Payment Processor	Sample value
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05. Business Priorities

Highest Priority	Sample value
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Raise Investment	Sample value
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Hire Employees	Sample value
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Expand Internationally	Sample value
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Own Real Estate	Sample value
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Preferred State	Sample value
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06. Additional Services Required

Requested Services	Sample value
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07. Recommended Strategy

Recommended State	Sample value
Alternative State(s)	Sample value
Recommended Entity	Sample value
Federal Tax Classification	Sample value
Why This Recommendation?	This is sample message text for layout preview only. After a visitor submits the form, their real answers appear in the PDF.

08. Compliance Considerations

Applicable Compliance Items	Sample value
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Tax Square Professional Corporation
LLC Formation Assessment & Recommendation